

BLANK ROME, LLP  
 Attorneys for Plaintiff  
 BRADE CARRIERS INC.  
 Jack A. Greenbaum (JG 0039)  
 The Chrysler Building  
 405 Lexington Ave.  
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UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK



BRADE CARRIERS INC.,

08 Civ.

Plaintiff,

**RULE 7.1 STATEMENT**

-against-

PACIFIC MINERALS LIMITED and  
 MINERAL POWER LIMITED,

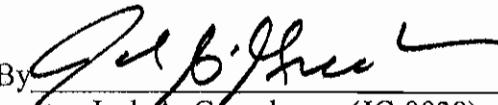
Defendants.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for plaintiff BRADE CARRIERS INC. certifies that, according to information provided to counsel by its clients, BRADE CARRIERS INC. is not a publicly held corporation or subsidiary or affiliate of a publicly held corporation.

Dated: New York, New York  
 March 31, 2008

BLANK ROME, LLP  
 Attorneys for Plaintiff  
 BRADE CARRIERS INC.

By

  
 Jack A. Greenbaum (JG 0039)

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